



Individual Options Account: Amend Funding Details

Please complete each of the following sections, **Personal Details** and **Funding Details**, to amend the way you fund your **Individual Options Account**:

Personal Details

Title: Initials: Surname:

Home Address:
 Post Code:

Telephone: Account Reference:

Funding Details

Regular funding of at least £10 per month is required through either your pre-tax (**Payroll Giving**) or post-tax (**Bank Standing Order**) income although you may contribute by both methods. Please complete the following sections as appropriate to amend the way you fund your **Individual Options Account**. "Tick" the checkboxes below – either **start** or **stop**, or if changing from one method to another, "tick" **start** for one and **stop** for the other

Payroll Giving

I wish to start stop contributing through my employer's Payroll Giving scheme for which the following details are provided:

Employer's Name:

Employer's Address:
 Post Code:

Payroll/NI/Staff No: Amount: £

Bank Standing Order

I wish to start stop contributing by standing order making regular monthly payments to:

Lloyds TSB, Sort Code: 30-98-46, Account No: 01107326, Account Name: Charitable Giving – Collect

and for which details of my bank account and the amount are as follows:

Sort Code: A/C Number: Amount: £

Upon opening your account, you will be provided with a Standing Order reference; your bank sort code and account number will assist us in identifying your contributions

I pay an amount of UK Income and/or Capital Gains tax at least equal to the tax that I would like to be reclaimed on my donations under the Gift Aid scheme by Charitable Giving on my behalf

I accept Charitable Giving's Terms & Conditions with respect to the operation of my Individual Options Account

Signature:

Date:

On completion, please return to:

Charitable Giving, Union Mine Road, Pitts Cleave, Tavistock, Devon PL19 0PW

