



## Individual Options Account: Application

Please complete each of the following sections, **Personal Details**, **On-Line User Details**, and **Funding Details**, to open an **Individual Options Account**. Once you have received confirmation that the account has been opened and that on-line access has been activated, donations can be made by eVoucher and regular donations can be made by setting up standing orders on the account.

### Personal Details

Title:  Initials:  Surname:

Home Address:   
 Post Code:

Telephone:

### On-Line User Details

Email Address:  Password:

The provision of an email address and password will ensure registration for on-line access so that your Individual Options Account can be managed via [www.charitablegiving.co.uk](http://www.charitablegiving.co.uk).  
**Password must be at least 8 characters long (letters and numbers only) and contain at least one number**

### Funding Details

Regular funding of at least £10 per month is required through either your pre-tax (**Payroll Giving**) or post-tax (**Bank Standing Order**) income although you may contribute in both ways. Please complete **either or both** of the following sections and "tick" the checkboxes below as appropriate.

#### Payroll Giving

- I wish to contribute through my employer's Payroll Giving scheme for which the following details are provided:

Employer's Name:

Employer's Address:   
 Post Code:

Payroll/NI/Staff No:  Amount: £

#### Bank Standing Order

- I wish to contribute by standing order making regular monthly payments to:

**Lloyds TSB, Sort Code: 30-98-46, Account No: 01107326, Account Name: Charitable Giving – Collect**  
and for which details of my bank account and the amount are as follows:

Sort Code:    A/C Number:  Amount: £

Upon opening your account, you will be provided with a Standing Order reference; your bank sort code and account number will assist us in identifying your contributions

- I pay an amount of UK Income and/or Capital Gains tax at least equal to the tax that I would like to be reclaimed on my donations under the Gift Aid scheme by Charitable Giving on my behalf

### I accept Charitable Giving's Terms & Conditions with respect to the operation of my Individual Options Account

Signature:

Date:

On completion, please return to:

**Charitable Giving, Union Mine Road, Pitts Cleave, Tavistock, Devon PL19 0PW**

